				_
Fill	in this information to ident	tify your case:		
Uni	ited States Bankruptcy Court	for the:		
DIS	STRICT OF DELAWARE			
Ca	se number (if known)		Chapter 7	
				☐ Check if this an amended filing
Of	ficial Form 201			
V	oluntary Petiti	on for Non-Individu	ials Filing for Bank	cruptcy 06/22
		n a separate sheet to this form. On the a separate document, <i>Instructions for</i> USASF Servicing LLC		e debtor's name and the case number (if als, is available.
2.	All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names	US Auto Servicing		
3.	Debtor's federal Employer Identification Number (EIN)	47-5615315		
4.	Debtor's address	Principal place of business	Mailing addre business	ess, if different from principal place of
		1855 Satellite Blvd. Suite 100 Duluth, GA 30097		
		Number, Street, City, State & ZIP Code	P.O. Box, Nur	nber, Street, City, State & ZIP Code
		Gwinnett County	Location of p	rincipal assets, if different from principal ness
			Number, Stree	et, City, State & ZIP Code
5.	Debtor's website (URL)			
6.	Type of debtor	Corporation (including Limited Ligh	ility Company (LLC) and Limited Liabilit	v Partnershin /LLP)\
	- *	☐ Partnership (excluding LLP)	mry Company (LLC) and Limited Elabilii	y i diulololip (LLI ))
		☐ Other. Specify:		

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Deb		USASF Servicing LLC			Case number (if known)			
	Name							
7.	Describe debtor's business	A. Check one:						
		☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))						
		☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))						
		☐ Railroad (as defin	ed in 11	U.S.C. § 101(44))				
		☐ Stockbroker (as d	☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))					
		☐ Commodity Broke	er (as def	ned in 11 U.S.C. § 101(6))				
		☐ Clearing Bank (as	defined	in 11 U.S.C. § 781(3))				
		■ None of the above	е					
		B. Check all that appl	lv					
		<u> </u>	-	ribed in 26 U.S.C. §501)				
			`	σ ,	nvestment vehicle (as	s defined in 15 U.S.C. §80a-3)		
		☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))						
		C NIAICS (North Ame	orioon Inc	luctry Classification System	A digit gode that bee	at dogaribae debter. See		
				lustry Classification System r-digit-national-association-r		describes deplor. See		
		5223						
8.	Under which chapter of the	Check one:						
	Bankruptcy Code is the debtor filing?	Chapter 7						
	A debtor who is a "small	☐ Chapter 9						
	business debtor" must check the first sub-box. A debtor as	☐ Chapter 11. Chec	k <b>all</b> that	apply:				
	defined in § 1182(1) who	С				U.S.C. § 101(51D), and its aggreg		
	elects to proceed under subchapter V of chapter 11					to insiders or affiliates) are less that trecent balance sheet, statement of		
	(whether or not the debtor is a		oper	ations, cash-flow statement,	and federal income to	ax return or if any of these docume		
	"small business debtor") must check the second sub-box.	г	_	, follow the procedure in 11	• ( )( )	(1), its aggregate noncontingent liqu	uidated	
		-	debts	s (excluding debts owed to i	nsiders or affiliates) a	re less than \$7,500,000, and it cho	ooses to	
				•	•	sub-box is selected, attach the mos tement, and federal income tax retu		
						dure in 11 U.S.C. § 1116(1)(B).	, 0	
			•	n is being filed with this pet				
				ptances of the plan were so rdance with 11 U.S.C. § 112		n one or more classes of creditors,	in	
		Г				nple, 10K and 10Q) with the Securi		
						he Securities Exchange Act of 1934 Filing for Bankruptcy under Chapter		
				cial Form 201A) with this for		ming for Barintapley and on Onapler	, ,	
			☐ The	debtor is a shell company as	s defined in the Secur	rities Exchange Act of 1934 Rule 12	2b-2.	
		☐ Chapter 12						
9.	Were prior bankruptcy	■ No.						
	cases filed by or against the debtor within the last 8 years?	☐ Yes.						
	If more than 2 cases, attach a	District		When		Case number		
	separate list.	District		When _		Case number		

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Debt	or USASF Servicing L	LC			Case	number (if known)			
10.	Are any bankruptcy cases pending or being filed by business partner or an affiliate of the debtor?		).						
	List all cases. If more than 1 attach a separate list	1,	Debtor	See Attachmen	t A	Relati	onship		
			District		When	Case	number, if known		
11. Why is the case filed in this district?  Check all that apply:  Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately.									
			ŭ	·	or for a longer part of such otor's affiliate, general partn	•	•		
12. Does the debtor own or have possession of any real property or personal property that needs  Answer below for each property that needs immediate attention. Attach additional sheets if need property that needs						onal sheets if needed.			
	immediate attention?		Why does the property need immediate attention? (Check all that apply.)						
			•	s or is alleged to pos the hazard?	se a threat of imminent and	identifiable hazard t	o public health or safety.		
			_		ecured or protected from the	weather.			
					s or assets that could quick meat, dairy, produce, or sec		e value without attention (for examp	ole,	
			Other	k, ocasonai goodo, i	neat, daily, produce, or see	diffico folated door	o or other options).		
			Where is	the property?					
					Number, Street, City, Stat	te & ZIP Code			
			•	perty insured?					
			□ No	Incurance agency					
				Insurance agency Contact name					
				Phone					
	Statistical and admin	istrative ir	formation						
13.	Debtor's estimation of	. C	heck one:						
	available funds		I Funds will	l be available for dis	tribution to unsecured credi	tors.			
			After any	administrative expe	nses are paid, no funds will	be available to unse	ecured creditors.		
14.	Estimated number of creditors	☐ 1-49 ■ 50-99 ☐ 100-1 ☐ 200-9			☐ 1,000-5,000 ☐ 5001-10,000 ☐ 10,001-25,000		□ 25,001-50,000 □ 50,001-100,000 □ More than100,000		
15.	Estimated Assets	<b>\$100</b> ,	50,000 01 - \$100,00 001 - \$500,0 001 - \$1 mil	000	□ \$1,000,001 - \$10 n □ \$10,000,001 - \$50 □ \$50,000,001 - \$100 □ \$100,000,001 - \$50	million 0 million	□ \$500,000,001 - \$1 billion □ \$1,000,000,001 - \$10 billion □ \$10,000,000,001 - \$50 billion □ More than \$50 billion		

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Debtor	USASF Servicing LLC			Case number (if known)		
16. Est	Name imated liabilities	□ \$0 - \$50,000 □ \$50,001 - \$100,000 □ \$100,001 - \$500,000 □ \$500,001 - \$1 million	□ \$1,000,001 - \$10 millio ■ \$10,000,001 - \$50 mi □ \$50,000,001 - \$100 m □ \$100,000,001 - \$500 m	llion	billion	

lebtor USASF Servici	ng LLC	Case number (if known)
Name		
Request for Relie	ef, Declaration, and Signatures	
VARNING Bankruptcy fra imprisonment	aud is a serious crime. Making a false statement in connection for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, an	n with a bankruptcy case can result in fines up to \$500,000 or d 3571.
7. Declaration and signat of authorized representative of debto	The debtor requests relief in accordance with the chap or I have been authorized to file this petition on behalf of the control of the chap of the control of the chap of the	ve a reasonable belief that the information is true and correct.
	X /s/ Mark Houston	Mark Houston
	Signature of authorized representative of debtor	Printed name
	Title Chief Restructuring Officer	<del>_</del>
8. Signature of attorney	X /s/ G. David Dean	Date August 25, 2023
	Signature of attorney for debtor  G. David Dean  Printed name  Cole Schotz P.C.  Firm name	MM / DD / YYYY
	500 Delaware Avenue Suite 1410 Wilmington, DE 19801	
	Number, Street, City, State & ZIP Code  Contact phone 302-652-3131 Email ad	dress ddean@coleschotz.com
	Bar No. 6403 DE Bar number and State	

## **ATTACHMENT A**

## SCHEDULE OF DEBTORS

On the date hereof, each of the affiliated entities listed below (including the debtor in this chapter 7 case) filed in this Court a petition for relief under chapter 7 of title 11 of the United States Code.

	Debtors	Federal Employer Identification Number
1.	U.S. Auto Sales, Inc.	58-2012294
2.	U.S. Auto Finance, Inc.	58-2059544
3.	U.S. Auto Receivables Financing, LLC	84-3482297
4.	USASF LLC	30-0868885
5.	USASF National Corp.	47-3814652
6.	USASF Servicing LLC	47-5615315

#### **USASF LLC**

### (USASF Servicing LLC Chapter 7 Bankruptcy Petition)

## WRITTEN CONSENT OF THE BOARD OF MANAGERS

The undersigned, being all of the members of the Board of Managers of USASF LLC (the "Company"), do hereby consent to and adopt the following resolutions as of the 6th day of June, 2023:

WHEREAS, the Company is the Managing Member of USASF Servicing LLC (the "Debtor Entity"); and

WHEREAS, the Board of Managers has considered presentations by management and the financial and legal advisors of the Company and the Debtor Entity regarding the liabilities and liquidity situation of the Debtor Entity, the strategic alternatives available to it, and the effect of the foregoing on the Debtor Entity's business; and

WHEREAS, the Board of Managers has had the opportunity to consult with the financial and legal advisors of the Company and the Debtor Entity and assess the considerations related to the commencement of a Chapter 7 case under Title 11 of the United States Code (the "Bankruptcy Code"), including materials provided by the financial and legal advisors, and the Board of Managers recommends the adoption of these resolutions; and

WHEREAS, in light of the Debtor Entity's current financial condition, the Board of Managers has investigated, discussed and considered options for addressing the Debtor Entity's financial challenges and, after consultation with the Company's and the Debtor Entity's advisors, have concluded that it is in the best interests of the Debtor Entity, its creditors, employees and other interested parties that a petition be filed by the Debtor Entity seeking relief under the provisions of the Bankruptcy Code; now therefore be it

**RESOLVED**, that in the judgment of the Board of Managers, it is desirable and in the best interests of the Debtor Entity and its creditors, employees and other interested parties that a petition be filed by the Debtor Entity seeking relief under the Bankruptcy Code; and it is further

**RESOLVED**, that Mark Houston, in his capacity as Chief Restructuring Officer of the Debtor Entity is hereby authorized, empowered and directed, in the name and on behalf of the Debtor Entity, to execute and verify a petition under Chapter 7 of the Bankruptcy Code and to cause the same to be filed in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"), at such time as said officer shall determine in consultation with the Company's and the Debtor Entity's legal and financial advisors; and it is further

**RESOLVED**, that the law firm of Cole Schotz P.C. is hereby employed as attorneys for the Debtor Entity in the Chapter 7 case, subject to Bankruptcy Court approval; and it is further

**RESOLVED**, that the Debtor Entity is hereby authorized to employ and engage such other legal, accounting, financial and restructuring firms as it deems necessary, proper or desirable in connection with the successful prosecution of the Chapter 7 case; and it is further

**RESOLVED**, that each officer of the Debtor Entity, including the Chief Restructuring Officer, is hereby authorized, empowered and directed to execute and file all petitions, schedules, motions, lists, applications, pleadings and other papers and, in that connection, to employ and retain all assistance by legal counsel, accountants, financial advisors, liquidators and other professionals, and to take and perform any and all further acts and deeds they deem necessary, proper or desirable in connection with the successful prosecution of the Chapter 7 case; and it is further

**RESOLVED**, that each officer of the Debtor Entity, including the Chief Restructuring Officer, is hereby authorized, empowered and directed, in the name and on behalf of the Debtor Entity, to cause the Debtor Entity to enter into, execute, deliver, certify, file and/or record, and perform such agreements, instruments, motions, affidavits, applications for approvals or ruling of governmental or regulatory authorities, certificates or other documents, and to take such action as in the judgment of such officer shall be or become necessary, proper and desirable to effectuate an orderly liquidation of the Debtor Entity's assets; and it is further

**RESOLVED**, that the filing by the Debtor Entity of a petition seeking relief under the provisions of the Bankruptcy Code shall not dissolve the Debtor Entity; and it is further

**RESOLVED**, that any and all past actions heretofore taken by any officer or manager of the Debtor Entity in the name and on behalf of the Debtor Entity in furtherance of any or all of the proceeding resolutions be, and the same hereby are, ratified, confirmed and approved; and it is further

**RESOLVED**, that this Written Consent shall serve in lieu of a special meeting of the Board of Managers of the Company and the undersigned hereby waives all requirements as to notice of a meeting; and it is further

**RESOLVED**, that this Written Consent may be executed in one or more counterparts, each of which shall be deemed an original, and all of which, taken together, shall constitute one and the same consent. Facsimile or electronic signatures or signatures via DocuSign shall be sufficient for the execution of this Written Consent.

[The remainder of this page is intentionally left blank.]

IN WITNESS WHEREOF, this Certificate of Written Consent of the Board of Managers of USASF LLC is executed and delivered as of the date first above written.

#### **BOARD OF MANAGERS:**

Scott Warren
Scott Warren
adam Curta
Adam Curtin
Robert J. Tobin
Tom Shippee

IN WITNESS WHEREOF, this Certificate of Written Consent of the Board of Managers of USASF LLC is executed and delivered as of the date first above written.

#### **BOARD OF MANAGERS:**

Scott Warren		
Adam Curtin		
ME		
Robert J. Tobin		
Tom Shippee		

IN WITNESS WHEREOF, this Certificate of Written Consent of the Board of Managers of USASF LLC is executed and delivered as of the date first above written.

#### **BOARD OF MANAGERS:**

Scott Warren	
Adam Curtin	
Robert J. Tobin	
a AA	
Allow	
Tom Shippee	

# United States Bankruptcy Court District of Delaware

In re	USASF Servicing LLC		Case No.	
		Debtor(s)	Chapter	7
	CORPORATE	OWNERSHIP STATEMENT (RU	LE 7007.1)	
	00111 0111111	0 111 212 0 212 22 22 12 (210)		
a (are) class o USAS c/o Th	ant to Federal Rule of Bankruptcy Procedl, the undersigned counsel for USASF corporation(s), other than the debtor or of the corporation's(s') equity interests, of the Corporation Trust Company Orange Street ngton, DE 19801	Servicing LLC in the above captions a governmental unit, that directly or	ed action, ce indirectly o	ertifies that the following is own(s) 10% or more of any
	1191011, 52 10001			
□ Noi	ne [Check if applicable]			
Augu	st 25, 2023	/s/ G. David Dean		
Date		G. David Dean		
		Signature of Attorney or Litigant		
		Counsel for USASF Servicing LLC	•	
		500 Delaware Avenue		
		Suite 1410 Wilmington, DE 19801		
		302-652-3131 Fax:302-652-3117		
		ddean@coleschotz.com		

B2030 (Form 2030) (12/15)

# United States Bankruptcy Court District of Delaware

In		Case No.	
	Servicing LLC, U.S. Auto Finance, Inc., U.S. Auto Debtor(s) Receivables Financing, LLC	Chapter	_7
	DISCLOSURE OF COMPENSATION OF ATTORNE	Y FOR DE	CBTOR(S)
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for compensation paid to me within one year before the filing of the petition in bankruptcy, or agr be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptce	eed to be paid	to me, for services rendered or to
	For legal services, I have agreed to accept	\$	360,552.84
	Prior to the filing of this statement I have received	\$	360,552.84
	Balance Due	\$	0.00
2.	\$ <b>2,028.00</b> of the filing fee has been paid.		
3.	The source of the compensation paid to me was:		
	■ Debtor □ Other (specify):		
4.	The source of compensation to be paid to me is:		
	■ Debtor □ Other (specify):		
5.	■ I have not agreed to share the above-disclosed compensation with any other person unless	they are memb	pers and associates of my law firm.

- copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

  6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
  - a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A

b. [Other provisions as needed]

The above-disclosed fees relate solely to pre-petition fees and expenses. For post-petition fees and expenses to be incurred, Cole Schotz has agreed to represent the Debtors through the conclusion of the 341 meetings, at its customary rates, and separately bill those amounts to the Debtors post-petition and apply those amounts to its remaining retainer. Cole Schotz's post-petition engagement excludes any adversary proceedings or other litigation that may be filed in the Chapter 7 cases.

7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

Representation of the debtor after the conclusion of the meeting of creditors under section 341 of the Bankruptcy Code.

Representation of the debtor in any adversary proceeding or other contested bankruptcy matter.

The above amount includes all pre-petition fees and expenses (including the filing fees for these cases) of Cole Schotz on behalf of the Debtor and its affiliates. It does not include any post-petition fees and expenses, which will be separately billed and secured by the remaining portion of Cole Schotz's retainer, which totals \$14,447.16 as of the Petition Date.

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In re USASF LLC, U.S. Auto Sales, Inc., USASF National Corp., USASF Servicing LLC, U.S. Auto Finance, Inc., U.S. Auto

Debtor(s)

Receivables Financing, LLC

## DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

(Continuation Sheet)

#### CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 25, 2023

Date

/s/ G. David Dean

G. David Dean

Signature of Attorney Cole Schotz P.C. 500 Delaware Avenue

**Suite 1410** 

Wilmington, DE 19801

302-652-3131 Fax: 302-652-3117

Case No.

ddean@coleschotz.com

Name of law firm

# United States Bankruptcy Court District of Delaware

In re	USASF Servicing LLC		Case No.	
		Debtor(s)	Chapter	7
	VERIFI	CATION OF CREDITOR	MATRIX	
I, the C	Chief Restructuring Officer of the corpor	ration named as the debtor in this case,	hereby verify that	the attached list of creditors is
true an	d correct to the best of my knowledge.			
Date:	August 25, 2023	/s/ Mark Houston		
		Mark Houston/Chief Restruction Signer/Title	turing Officer	

Adam Hawbaker dba Mellivora Consulting, LLC 503 Weisinger Dr Magnolia, TX 77354

ALABAMA DEPARTMENT OF REVENUE Collection Services Division PO Box 327820 Montgomery, AL 36132

AT&T Corp PO Box 5019 Carol Stream, IL 60197-5019

Auto Auction Services Corporation (Aasc) P.O. Box 1335 Department 720042 Charlotte, NC 28201-1335

BDO 100 Park Avenue New York, NY 10017

Brianah Thomas 423 Eclipse Lane Fairburn, GA 30213

Cheek Towing & Auto 4155 Woodlawn Acres Sharon, SC 29742

CONSOLIDATED ASSET RECOVERY SYSTEMS, INC PO Box 4458 Houston, TX 77210-4458

Constant Energy Capital Management Inc. 110 Marginal Way, Suite 941 Portland, ME 04101-2442

Constant Enery Capital Mangement 202 US Route 1, Suite 203 Falmouth, ME 04105-1327

Crayon Software Experts LLC 12221 Merit Drive Suite 800 Dallas, TX 75251

DELL BUSINESS CREDIT PO Box 5275 Carol Stream, IL 60197-5275

Digital Recognition Network PO Box 840975 Dallas, TX 75284-0975 EXPERIAN PO Box 841971 Los Angeles, CA 90084-1971

Financial Statement Services, Inc. 3300 S. Fairview St. Santa Ana, CA 92704

First Source

Firstsource Advantage, LLC 205 Bryant Woods South Buffalo, NY 14228

Global Investigative Services 310 E Interstate 30 Ste B100 Garland, TX 75043

Goldfein, LLC 5490 Claire Rose Lane Suite 3150 Atlanta, GA 30327

GRM Information Management Services Inc. PO Box 744491 Atlanta, GA 30374-4491

GuidePoint Security LLC 2201 Cooperative Way Suite 225 Herndon, VA 20171

Guidhouse, Inc. 150 N Riverside Plz Suite 2100 Chicago, IL 60606

Hill & Associates of Georgia Inc. PO Box 4513 Marietta, GA 30061

Horne LLP PO Box 2153 Birmingham, AL 35287

HUDSON COOK, LLP 7037 Ridge Rd Suite 300 Hanover, MD 21076

Indeed Flex, Inc. F/K/A SYFT US INC PO Box 660367 Dallas, TX 75266-0367 Insight Direct USA, Inc. 6820 S. Harl Ave. Tempe, AZ 85283

Interactive Data, LLC 2650 N Military Trail Suite 300 Boca Raton, FL 33431

ISO Claims Service, Inc. 1716 Briarcrest Dr., Suite 200 Bryan, TX 77802

JMAC Distribution LLC 32 Bathrick RD Westminster, MA 01473

Kelly Paint And Body Shop 809 W 52ND ST Savannah, GA 31405

KM2 Solutions, LLC 600 Eagleview Blvd. Suite 300 Exton, PA 19341

KM2 Solutions, LLC 600 Eagleview Blvd, Suite 300 Exton, PA 19341

KM2 Solutions, LLC c/o Whitney L. White, Esq. Sessions, Israel & Shartle, LLC, Ste 440 Founders Square, 900 Jackson Street Dallas, TX 75202

Level 3 Communication LLC PO Box 910182 Denver, CO 80291

LEXISNEXIS RISK SOLUTIONS 28330 Network Place Chicago, IL 60673-1283

LinkedIn Corporation 1000 W Maude Ave Sunnyvale, CA 94085

Manheim Credit and Collections 6325 Peachtree Dunwoody Rd Atlanta, GA 30328

Marketing Partners Network, Inc. 300 Wexford Glen Roswell, GA 30075

MidCap Financial Trust 7255 Woodmont Ave Suite 300 Bethesda, MD 20814

N-Able International LTF PO Box 28720 New York, NY 10087-8720

Online Data Exchange LLC PO Box 55000 Detroit, MI 48255-2245

ORACLE AMERICA INC. SOFTWARE 2300 Oracle Way Austin, TX 78741

Primeritus Financial Services Inc. 435 Metroplex Drive Nashville, TN 37211

RAP FINANCIAL SERVICES LLC PO Box 7632 North Augusta, SC 29861

Regions Bank 1900 5th Avenue North 28th floor Birmingham, AL 35203

Renkim Corporation 13333 Allen Road Southgate, MI 48195

RSC Insurance Brokerage Inc. 160 Federal St., Floor 4 Boston, MA 02110

Salary.com LLC PO Box 844048 Boston, MA 02284

Sandline Discovery LLC 105 North Virginia Ave Suite 302 Falls Church, VA 22046

Sharpen Technologies 101 W Washington Street Suite 600E Indianapolis, IN 46204 Shaw Systems Associates LLC Department 159 PO Box 4346 Houston, TX 77210-4346

South Georgia Investigative Agency Inc. 1502 Plant Ave. Waycross, GA 31501

SP Sugarloaf LLC 3070 Windward Plaza - Suite F320 Alpharetta, GA 30005

Staffing Resources Clerical Division 3445 Lawrenceville Suwanee Rd Suwanee, GA 30024

Steptoe & Johnson 400 White Oaks Blvd Bridgeport, WV 26330-4500

Tallmadge & Hill Company 1755 North Brown Road Suite 200 Lawrenceville, GA 30043

TCN, Inc. 162 N. 400 E. Building B, 2nd Floor Saint George, UT 84770

Tiger Analytics, LLC 2350 Mission College Boulevard Suite 495 Santa Clara, CA 95054

U.S. Auto Finance, Inc. P.O. Box 1203 Lawrenceville, GA 30046

U.S. Auto Sales, Inc. 1855 Satellite Blvd, Suite 100 Duluth, GA 30097

USASF LLC c/o The Corporation Trust Company 1209 Orange Street Wilmington, DE 19801

USASF National Corp. c/o The Corporation Trust Company 1209 Orange Street Wilmington, DE 19801 Vena Solutions USA Inc. 1971 Western Avenue #1125 Albany, NY 12203